## IOWA STATE UNIVERSITY

WorkCyte Program Update P&S Council March 7, 2019



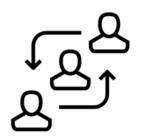


Go Live July 1, 2019

# Today

- ISD
  - Advisory Structure and Metrics (in process)
- WorkCyte Update
  - Quality Assurance Review Program Health
  - Testing Program Quality
  - Training Readiness for Go-Live
  - Reporting Post go live success
  - Cutover

# ISD Update



- Discussions of 'work intake' model that:
  - Is user-friendly and intuitive
  - Assures transparency in processing
  - Facilitates measurement of KPIs

- Service Now
  - Implementation starts this week

## ISD ADVISORY COMMITTEE



# Role of the Advisory Committee



Advocate for performance expectations



Help **prioritize** areas for improvement



# Review and make recommendations on:

- Performance expectations
- KPIs
- Satisfaction survey results



Provide feedback on staffing





- An environment of continuous process improvement
- Resolution of customer service gaps

## **Advisory Committee Members**

Identified by University leadership -> Stakeholder Engagement
Potential Membership on the Advisory Committee

- Institutional Effectives Leadership Team members
- ISD Senior Leadership
- Deans/Administrative Leaders
- Staff and Faculty
- Workday technical advisor
- Communications team member



# HOW ARE WE DOING? KEY PERFORMANCE INDICATORS



#### **Effective HR and Finance Service**



Are units satisfied with service delivery?



Are Service Team staff members able to build career pathways and functional expertise?



Are operations running efficiently and creating value for Iowa State University?

#### Metrics (KPIs)

- Quantify effectiveness
- Quantify efficiency
- Identify opportunities for improvement.



## WorkCyte Update

- MILESTONES MET Configuration freeze, Staffing
- Quality Assurance Review
- User Acceptance Testing
  - Need the users defined
  - First training, then testing (starting 4/15)
- Reporting
- Training
- Work ahead

### **TRAINING**

--- HAVEN'T WE ALREADY DONE SOME OF THIS?



# **ISD Training Curriculum Summary**

Human Resources Training Summary by Position		
	Total Courses	Total Hours
Staff Recruiting Specialist		
Systems Knowledge	4	8.5
University Knowledge	17	41
Behavioral Training	1	3
Total	21	49.5
HR Coordinator		
Systems Knowledge	8	21
University Knowledge	18	38.5
Behavioral Training	1	3
Total	26	59.5
HR Partner		
Systems Knowledge	8	21
University Knowledge	17	37.5
Behavioral Training	1	3
Total	25	58.5

Finance Training Summary by Position			
	Total Courses	Total Hours	
Financial Specialist			
Systems Knowledge	8	13	
University Knowledge	10	16	
Behavioral Training	1	1	
Total	18	29	
Proc. & Exp. Specialist			
Systems Knowledge	13	13	
University Knowledge	18	16.5	
Behavioral Training	1	1	
Total	31	29.5	
Grant Specialist			
Systems Knowledge	10	9	
University Knowledge	13	16.5	
Behavioral Training	1	ı	
Total	23	25.5	

# WorkCyte and ISD Training Timeline





#### **Ahead**

- Cutover planning
- Training, Testing
- COMMUNICATIONS!
  - Benefits of the Transitions!
  - Delegations
  - Training choices
  - Who to contact to get work done
  - Who to contact for help
  - How to support each other

#### **Questions?**

#### WorkCyte.iastate.edu

