General Council Meeting
July 6, 2023, 2:10 P.M.
Room 3580, Memorial Union

Councilors: Please make sure you have signed in at the registration table and have your name placard
Welcome, and thank you for joining our virtual meeting!

Please stay muted and keep your camera turned off unless you are speaking. These efforts preserve bandwidth and cut down on outside noise and distraction to provide a better experience for everyone in the meeting.

- Call to Order (Jason Follett)
- Establish Quorum (Jason Follett)
- Approval of the Agenda
- Approval of the Minutes

June 1, 2023, General Council Meeting Minutes
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Administrative Reports

- Senior Vice President for Operations and Finance – Shawn Norman
Iowa State University
Division of Operations and Finance

Shawn Norman, Senior Vice President for Operations and Finance
Listening Tour Themes

- Use of Technology
- Policies & Processes
- Reporting
- RMM
- Culture
- Communication
Organizational Assessment Objectives

- Financial Controls & Processes Improvements
- Optimize the Use of Technology
- Drive Strategic Change and Communication
- Enhance the RMM
Workday Project Event

**GO LIVE**
- July 2019 Workday HCM, Payroll, and Finance
- April 2020 Workday Adaptive

**STABILIZE**
- Reporting
- Governance
- Adoption

**ASSESS**
- Identify opportunities to improve the efficiency or effectiveness of processes and reporting.

**OPTIMIZE**
- Plan, design, communicate and implement (phased) FDM enhancements
Workday Enhancement

**FUND**
- Improve institutional level reporting by funding source
- Support “all funds” management

**BUSINESS UNIT**
- Define appropriate use
- Align with areas of reporting accountability

**COST CENTER**
- Optimize the use of Cost Centers for business processes
- Utilize hierarchies for reporting

**IRT**
- Evaluate IRT in conjunction with new fund structure

**LEDGER ACCOUNT**
- Establish more granular levels of reporting for specific operating expenses
Q&A
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Professional and Scientific Council Executive Committee Reports

- President – Patrick Wall
- Secretary/Treasurer – Suzanne Ankerstjerne
- Vice President of Communications & Community Relations – Sarah Larkin
- Vice President of Compensation and Benefits – Steve Couchman
- Vice President of Diversity, Equity, and Inclusion – Susan McNicholl
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- RESPOND Mental Health Training
- Adventure 2
- Workday Wednesdays
- Communication Liaisons
- Constant Contact
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Professional and Scientific Council Committee Reports

- Awards – Michelle Thompson
- Governance – Paul Easker
- Peer Advocacy and Policy – Kaylee Wellik
- Professional Development – Jennifer Schroeder
Unfinished Business and General Orders

- None
New Business

- None
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Open Discussion for the Betterment of Council

- Compensation and Benefits Survey – Steve Couchman
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Announcements

- **Seminar Series: July 11 – 10-11 AM – Virtual – Engaging Youth & Families Living in Poverty in Educational Experiences – Jennie Hargrove – 4-H**

- **Executive Committee Retreat**
  July 13 – 9 AM-3 PM – 1128 Hansen Ag Student Learning Center

- **General Council Meeting**
  August 3 - 2:10 PM – 3580 Memorial Union
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Adjournment